

Bellarmino Finance Committee Minutes

October 25, 2007

Present at the meeting were Barb, David, Blake, Liz, Kevin, Richard, Tim, and Fran. These minutes were prepared by Fran.

Financial Review

We reviewed all of the first quarter numbers.

Receipts are up from the previous 2 years.

Barb stated that some donors give their annual amount in July. She spread the amount over the months to avoid a spiking of numbers.

This led to a discussion of moving from Quicken to Quick Books.

Quick Books would allow for easy reporting for the Archdiocese plus the accrual of items more easily.

After a discussion, the decision was made to go with Quick Books as soon as practicable.

We discussed individual items, none of which required reporting back to the group.

The next item was a discussion of Quick links (used by several other parishes in the Archdiocese as a stewardship tool).

The question posed was whether it should be used a parish communication vehicle about stewardship matters. Richard stated that he was not enamored with Quick links and decided not to use it.

Richard, Kevin, and Blake will approach Liz Blume periodically to gather updated information regarding campus building that will affect the parish.

The final item was future meetings. We decided on the following meeting dates for the year: December 6, 2007

February 7, 2008

April 3, 2008

May 22, 2008

The meeting was adjourned.